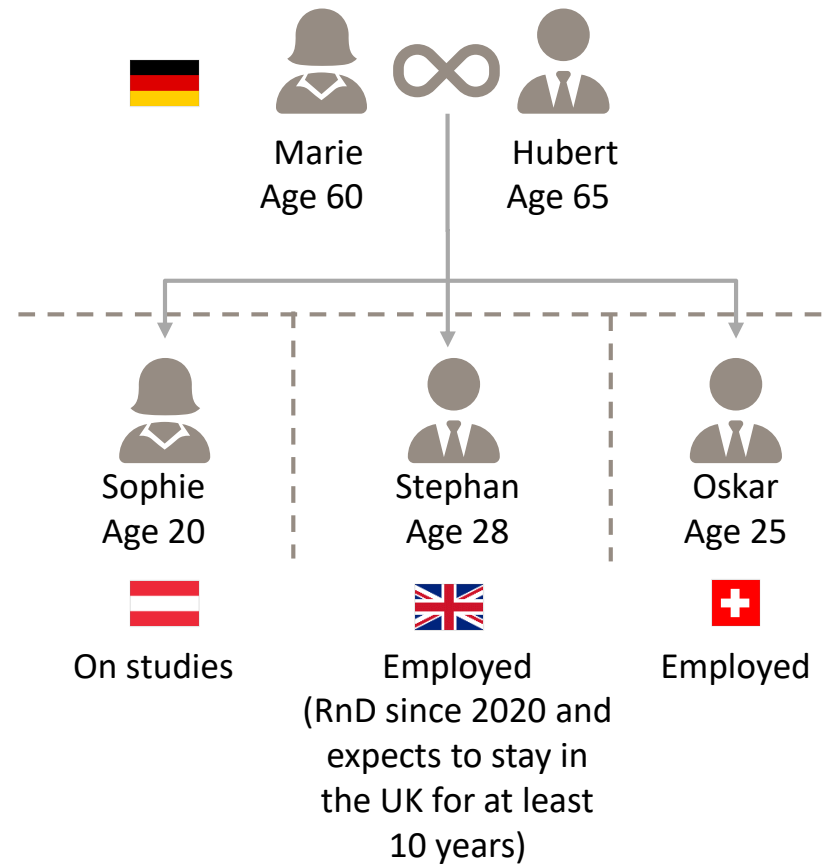


## Schmidt Family Case Study

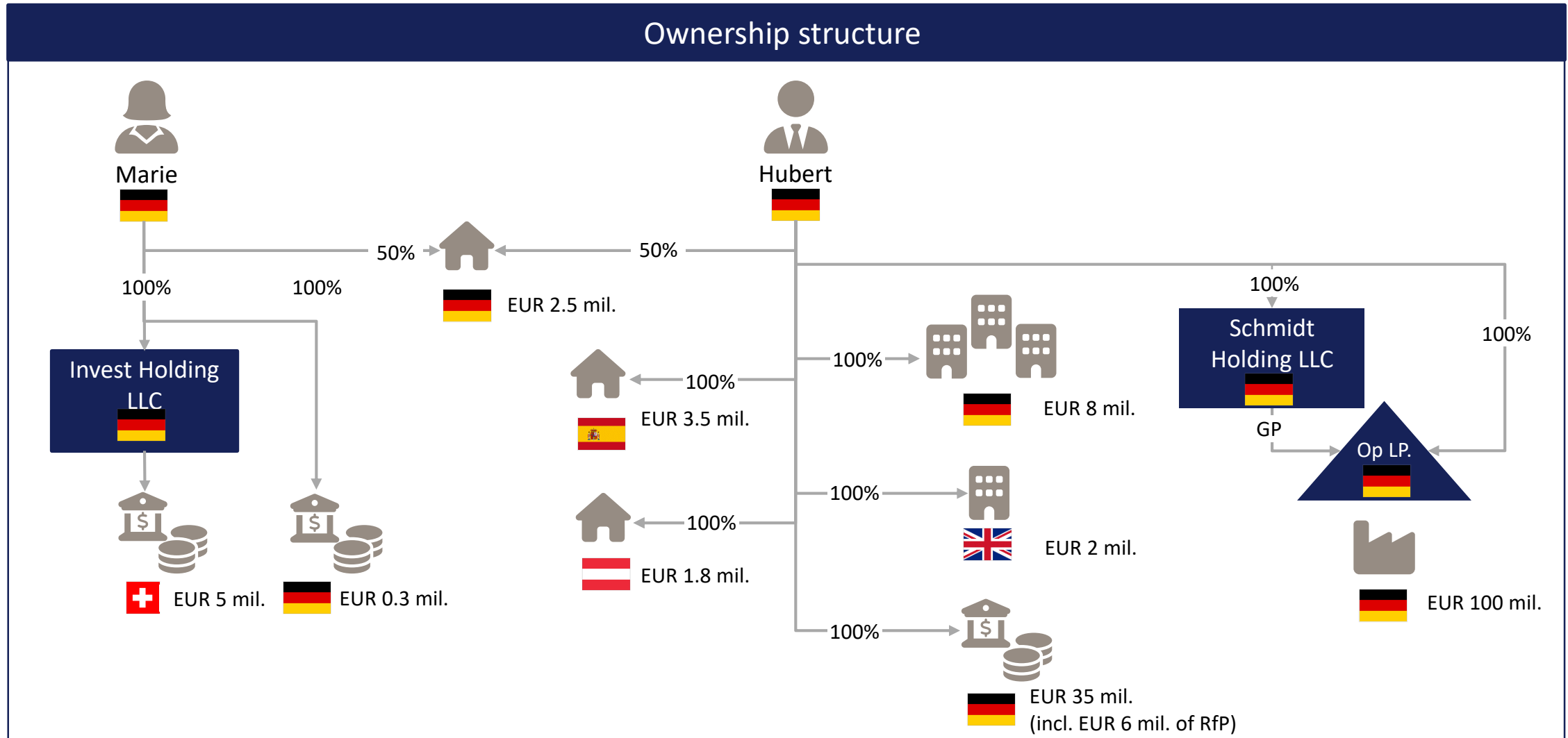


# The Schmidt family

## Family situation



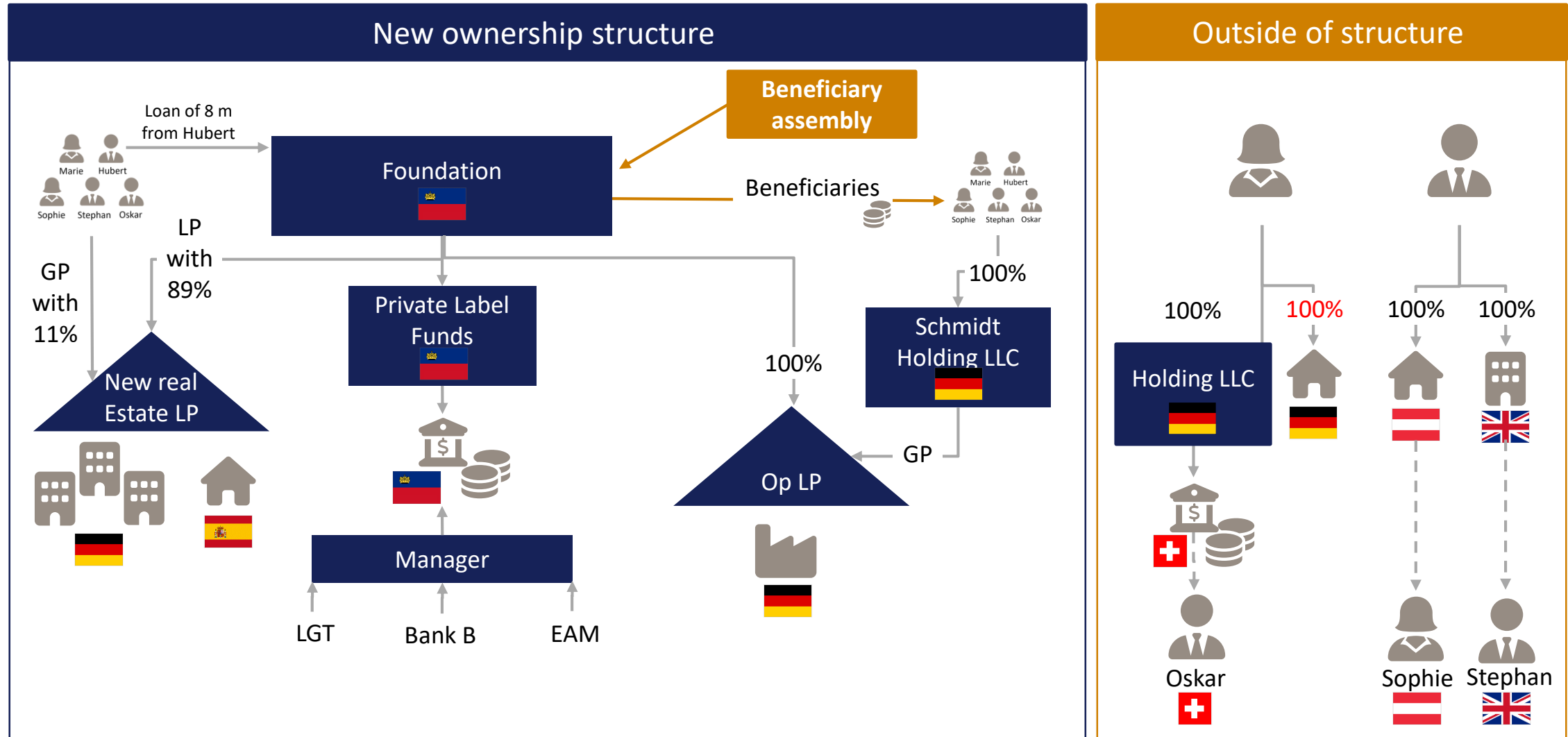
# The Schmidt family – simple wealth overview



# Family balance sheet

Assets in EUR	Marie	Hubert	Liabilities in EUR	Marie	Hubert
Bankable assets	300'000	35'000'000	Equity	6'550'000	144'050'000
Real estate					
Owner occupied	1'250'000	6'550'000			
Rented out		10'000'000			
Participations	5'000'000	100'000'000	Loan		7'500'000
	<b>6'550'000</b>	<b>151'550'000</b>		<b>6'550'000</b>	<b>151'550'000</b>
		<b>158'100'000</b>			<b>158'100'000</b>

## Result for the Schmidt family



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