



Family Offices around the World

STRUCTURING, TAX, GOVERNANCE AND OTHER CONSIDERATIONS

16 May 2025



Structuring, tax, governance + other considerations

INTRODUCTION TO THE PANEL

MODERATOR



JORDAN ELLIS
Partner
Stephenson Harwood LLP
Dubai

PANELLISTS



FREDERICO HILZENDEGER
Partner
Souto Correa
Brazil



Counsel
Loyens Loueff
Luxembourg



PRAGYA KAUSHIK
Senior Associate
Sherya Rao & Associates
India

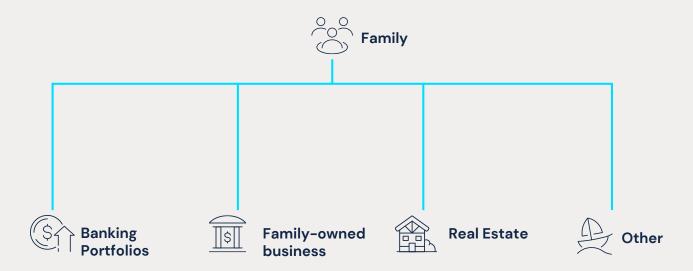


EDUARDO MARTÍNEZ-MATOSAS Partner Gómez-Acebo & Pombo Spain



Structuring, tax, governance + other considerations

FAMILY OFFICE - CONSIDERATIONS AT PLAY



ISSUES

- + Asset protection
- + Governance
- + Succession
- + Tax





Structuring, tax, governance + other considerations

KEY THEMES ACROSS JURISDICTIONS

The importance of succession planning and the structuring of the family office to ensure the family wealth is preserved across generations.

Tax efficiency and structuring to facilitate this.

Family governance and how this is achieved.

The importance of taking expert advice.

