



MUPET WÜBEL 2012

MUNICH PRIVATE EQUITY TRAINING

Thursday and Friday, June 14 and 15, 2012

Literaturhaus · Salvatorplatz 1 · 80333 Munich

PROGRAM



THURSDAY 14 JUNE 2012

9.00 – 9.15am **Welcome**
Dr. Frank Thiäner (P+P)

9.15 – 10.00am **Key Note Speaker**
The Impact of Political Turbulence on the Global Economy – Immunity of Germany to the Euro Crisis?
Prof. Dr. Norbert Walter
(formerly Chief Economist at Deutsche Bank)

10.00 – 11.00am **Panel Discussion (in German)**
Current Market Overview

with Dr. Burkhard Bonsels (Quadriga),
Michael H. Bork (EQUISTONE),
Torsten Grede (DBAG),
Dagmar Hartmann (LBBW),
Jeffery Perkins (DC Advisory Partners),
Dr. Georg Schultze (Altium Capital),
Alexander Tumminelli (UniCredit Bank)

Moderation: Dr. Frank Thiäner (P+P)

11.00 – 11.30am **COFFEE BREAK**

11.30 – 12.30am **Presentation of the afternoon topics (in German)**
Moderation: Dr. Frank Thiäner (P+P)

12.30 – 2.00pm **LUNCH BREAK**

2.00 – 2.45pm

Private Funds (in German) (Seminar)
Recent Developments in Fund Structuring
Dr. Andreas Rodin (P+P)

M&A (Hall)
International Developments in PE-Transactions in Germany, UK and France
Maxime Dequesne (De Pardieu),
James Renahan (Travers Smith),
Dr. Jan Wildberger (P+P)

Tax (Forum)
Interest Deductibility UK – Germany
Russel Warren (Travers Smith),
Alexander Pupeter (P+P)

3.00 – 3.45pm

Private Funds – Panel Discussion (Hall)

Recent Developments in Secondary Transactions

Timothy A. Brody (Auda Private Equity),
Holger von Grawert (Credit Suisse),
Richard von Gusovius (Campbell Lutyens),
Sam Kay (Travers Smith),
Dr. Yves Schneller (Partners Group)

Moderation: Amos Veith, Tarek Mardini (both P+P)

M&A (in German) (Seminar)

Liability of Private Equity Funds for Breach of Compliance in Portfolio Companies

Dr. Ralf Bergjan (P+P)

Current Risks and Side Effects Regarding Shareholder Loans

Dr. Georg Greitemann (P+P)

Tax – Case Study (in German) (Forum)

Realization of Hidden Reserves without Taxes – Chances and Risks of Refinancing

Dr. Hardy Fischer (P+P)

3.45 – 4.15pm **COFFEE BREAK**

4.15 – 5.00pm

Private Funds – Case Studies (in German) (Seminar)

Current Case Studies in Preparation for AIFM-D

Tim Lewis (Travers Smith),
Patricia Volhard (P+P)

M&A (Hall)

Recent Developments in M&A and Private Equity in India

Murali Neelakantan (Khaitan & Co.)

Disproportionate Capital Contributions to VC-Investments – a Case for the Financial Authorities (in German)

Christian Tönies (P+P)

Tax (Forum)

FATCA – New Compliance Requirements for German Fund Managers?

Jamiel Poindexter (Proskauer Rose),
Ronald Buge (P+P)

5.15 – 6.00pm

Private Funds (in German) (Seminar)

Co-Investments of Fund Investors (Requirements, Conflicts, Practical Organization)
Anton Koch (LGT Capital Partners),
Uwe Bärenz (P+P)

M&A (in German) (Hall)

Recent Developments in Management Participations
Dr. Alexander Götz (Blättchen & Partner),
Dr. Benedikt Hohaus (P+P)

Tax – Case Study (in German) (Forum)

I Want my Money Back – Tax on Capital Repayments?
Dr. Nico Fischer (P+P)

from 6.00pm **Summerparty at P+P Pöllath + Partners**
Kardinal-Faulhaber-Straße 10
80333 München

FRIDAY 15 JUNE 2012

9.00 – 9.45am **Private Equity – The German Experience**



Paul Jowett (Roland Berger)

9.45 – 10.30am (in German)

The Regulatory Environment of PE/VC in Germany and Europe

MR Uwe Wewel (Berlin),
Patricia Volhard (P+P)

10.30 – 11.00am **COFFEE BREAK**

11.00 – 11.45am (in German)

How to Prepare a Taking-Private

Dr. Wolfgang Grobecker,
Dr. Eva Nase (both P+P)

11.45 – 12.45am (in German)

The Twelve-Points-Plan for Further Modernization and Simplification of Corporate Tax Law

MR. Dr. Thomas Eisgruber (BayStMF),
MR. Dr. Rolf Möhlenbrock (BMF),
Dr. Thomas Töben (P+P)

12.45 – 1.45pm **LUNCH BREAK**

1.45 – 2.30pm (in German)

Fiscal Stumbling Blocks Regarding Change of Residence – Relocation to and from Germany

Dr. Stephan Viskorf,
Peter Peschke (both P+P)

2.30 – 3.15pm (in German)

The Impact of the Reform of the German Insolvency Act (ESUG) on the Private Equity Sector

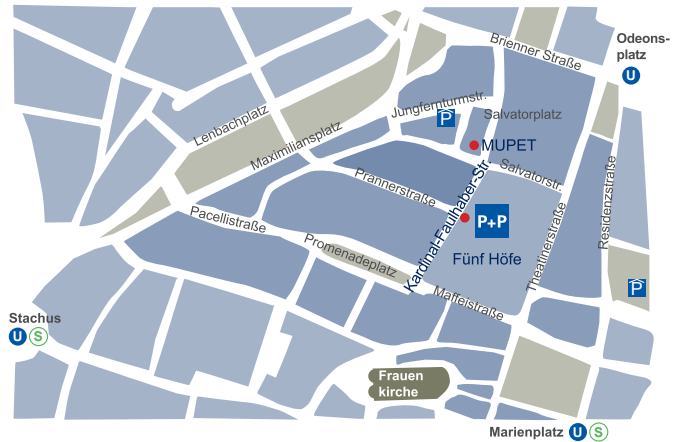
Detlef Specovius (Schultze & Braun),
Otto Haberstock (P+P)

3.15 – 4.00pm (in German)

Social Entrepreneurship as a Business Model

Prof. Dr. Andreas Heinecke (European Business School)

16.00pm **Closing**
Dr. Frank Thiäner (P+P)



MUPET
Literaturhaus | Salvatorplatz 1 | 80333 Munich

SUMMERPARTY at P+P Pöllath + Partners
Kardinal-Faulhaber-Straße 10 | 80333 Munich

Parking:
Salvatorgarage (24h)
Access via Jungfernturmstraße

Public Transport:
Underground U4/U5 U Odeonsplatz
Underground U3/U6 U S Marienplatz
Underground U4/U5 U S Karlsplatz/Stachus
Tramway 19 Theatinerstraße



MUPET (EUR 750,- plus VAT) and P+P Summerparty (for free):
please register online: www.pptraining.de



Uwe Bärenz
(P+P Pöllath + Partners)



Dr. Ralf Bergjan
(P+P Pöllath + Partners)



Dr. Burkhard Bonsels
(Quadriga)



Michael H. Bork
(Equistone)



Timothy A. Brody
(Auda Private Equity)



Ronald Buge
(P+P Pöllath + Partners)



Maxime Dequesne
(De Pardieu)



MR Dr. Thomas Eisgruber
(BayStMF)



Dr. Hardy Fischer
(P+P Pöllath + Partners)



Dr. Nico Fischer
(P+P Pöllath + Partners)



Dr. Alexander Götz
(Blättchen & Partner)



Holger von Grawert
(Credit Suisse)



Richard von Gusovius
(Campbell Lutyens)



Torsten Grede
(DBAG)



Dr. Georg Greitemann
(P+P Pöllath + Partners)



Dr. Wolfgang Grobecker
(P+P Pöllath + Partners)



Otto Haberstock
(P+P Pöllath + Partners)



Dagmar Hartmann
(LBBW)



Prof. Dr. Andreas Heinecke
(European Business School)



Dr. Benedikt Hohaus
(P+P Pöllath + Partners)



Paul Jowett
(Roland Berger)



Sam Kay
(Travers Smith)



Anton Koch
(LGT Capital Partners)



Tim Lewis
(Travers Smith)



Tarek Mardini
(P+P Pöllath + Partners)



MR Dr. Rolf Möhlenbrock
(BMF)



Dr. Eva Nase
(P+P Pöllath + Partners)



Murali Neelakantan
(Khaitan & Co.)



Jeffery Perkins
(DC Advisory Partners)



Peter Peschke
(P+P Pöllath + Partners)



Jamiel Poindexter
(Proskauer Rose)



Alexander Pupeter
(P+P Pöllath + Partners)



James Renahan
(Travers Smith)



Dr. Andreas Rodin
(P+P Pöllath + Partners)



Dr. Yves Schneller
(Partners Group)



Dr. Georg Schultze
(Altium Capital)



Detlef Specovius
(Schultze & Braun)



Dr. Frank Thiäner
(P+P Pöllath + Partners)



Dr. Thomas Töben
(P+P Pöllath + Partners)



Christian Tönies
(P+P Pöllath + Partners)



Alexander Tumminelli
(UniCredit Bank)



Amos Veith
(P+P Pöllath + Partners)



Dr. Stephan Viskorf
(P+P Pöllath + Partners)



Patricia Volhard
(P+P Pöllath + Partners)



Prof. Dr. Norbert Walter
(formerly Chief Economist at Deutsche Bank)



Russel Warren
(Travers Smith)



MR Uwe Wewel
(Berlin)



Dr. Jan Wildberger
(P+P Pöllath + Partners)